



FREE TAX HELP

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GET YOUR TAXES DONE RIGHT, FOR FREE

by one of our experts and maximize your refund! Call 211 or visit uwba.org/freetaxhelp/ to make an appointment at one of our Bay Area locations or file online for free.

You may qualify for more than \$8,000 in refunds from the California and Federal Earned Income Tax Credits!

Here's what you'll need to file your tax return:

- Photo ID for each adult on tax return
- Social Security cards for you, your spouse, AND dependents
 - If anyone does not have a Social Security Number, you can bring the Individual Taxpayer Identification Number (ITIN) assignment letter
 - An official letter from the IRS (SSA-1099 form) can be accepted in place of a Social Security card
- Birth dates for everyone on the tax return
- Information for all forms of income: W2s, 1099s, self-employment work, etc.
- Any other tax forms: 1098s, 1095s, etc.
- Calculation of income and expenses from self-employment or cash income, if applicable
- Your household's health coverage information
 - Health Coverage Statements: Forms 1095-A, B or C
- Childcare provider information, if applicable
 - You will need the total amount paid to the daycare provider and the daycare provider's tax identifying number (their Social Security number or business Employer Identification Number)
- Last year's tax return, if you have it
- Savings AND checking account numbers, as well as routing number for direct deposit of refund
- Letters/notices from the IRS, if any

